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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**WHEELOCK**

*Founded 1857*

**WHEELOCK AND COMPANY LIMITED**

*(Incorporated with limited liability in Hong Kong)*

*(as Issuer and Guarantor)*

**Stock Code: 20**

and

**WHEELOCK FINANCE (BVI) LIMITED**

*(Incorporated with limited liability in the British Virgin Islands)*

*(as Issuer)*

and

**WHEELOCK FINANCE LIMITED**

*(Incorporated with limited liability in Hong Kong)*

*(as Issuer)*

and

**WHEELOCK FINANCE (NO. 1) LIMITED**

*(Incorporated with limited liability in Hong Kong)*

*(as Issuer)*

and

**WHEELOCK MTN (SINGAPORE) PTE. LTD.**

*(Incorporated with limited liability in Singapore)*

*(as Issuer)*

**US\$3,000,000,000**

**MEDIUM TERM NOTE PROGRAMME**

Arranger

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$3,000,000,000 Medium Term Note Programme (the "Programme") within 12 months after 26 September 2014 by way of debt issues to professional investors only, as described in the Offering Circular to be dated 26 September 2014. The listing of the Programme is expected to become effective on 29 September 2014.

At the date of this announcement, the board of directors of Wheelock and Company Limited comprises the following directors:

Mr Douglas C. K. Woo, Chairman & Managing Director  
Mr Peter K. C. Woo, GBM, GBS, JP, Senior Director  
Mr Stephen T. H. Ng, Deputy Chairman  
Mr Stewart C. K. Leung, Vice Chairman  
Mr Paul Y. C. Tsui, Executive Director & Group Chief Financial Officer  
Mr Tak Hay Chau, GBS\*  
Mrs Mignonne Cheng  
Mr Winston K. W. Leong\*  
Mr Alan H. Smith, JP\*  
Mr Richard Y. S. Tang, BBS, JP\*  
Mr Kenneth W. S. Ting, SBS, JP\*  
Ms Nancy S. L. Tse, JP\*  
Mr Ricky K. Y. Wong  
Mr Glenn S. Yee\*

*\* Independent Non-executive Directors*

At the date of this announcement, the boards of directors of Wheelock Finance (BVI) Limited, Wheelock Finance Limited and Wheelock Finance (No. 1) Limited comprise the following directors:

Mr Stephen T. H. Ng, Director  
Mr Paul Y. C. Tsui, Director  
Mr Peter Z. K. Pao, Director

At the date of this announcement, the board of directors of Wheelock MTN (Singapore) Pte. Ltd. comprises the following directors:

Ms Bee Kim Tan, Director  
Ms Hock Neo Oon, Director  
Mr Paul Y. C. Tsui, Director

26 September 2014